

Venture Bank
Consolidating Balance Sheet
December 31, 2007

Assets

Cash and cash equivalents	\$	7,636,306
Federal funds sold		1,500,000
Available-for-sale securities		32,408,762
Loans, net		160,958,806
Premises and equipment, net		1,787,874
Accrued interest receivable and other assets		3,084,606
Investment in subsidiary		-
	\$	<u>207,376,354</u>

Liabilities and Stockholders' Equity

Liabilities

Deposits:

Noninterest-bearing	\$	61,069,049
Interest-bearing		124,970,528
Total deposits		<u>186,039,577</u>

Repurchase agreement		850,000
Subordinated note payable to related entity		-
Accrued interest payable and other liabilities		2,905,211
Total liabilities		<u>189,794,788</u>

Stockholders' Equity

Common stock		650,000
Additional paid-in capital		11,850,000
Retained earnings		4,901,196
Accumulated other comprehensive income		180,370
Total stockholders' equity		<u>17,581,566</u>
	\$	<u>207,376,354</u>

Venture Bank
Consolidating Statement of Income
Year Ended December 31, 2007

Interest income:	
Loans	\$ 13,350,751
Securities	1,239,686
Federal funds sold and other	406,128
	<u>14,996,565</u>
Interest expense:	
Deposits	5,539,044
Short-term borrowings	49,369
Long-term debt	-
	<u>5,588,413</u>
Net interest income (loss)	9,408,152
Provision for loan losses	<u>838,795</u>
Net interest income (loss) after provision for loan losses	<u>8,569,357</u>
Noninterest income:	
Service charges and other fees	1,137,358
Gain on loans held for sale	416,870
	<u>1,554,228</u>
Noninterest expenses:	
Salaries and employee benefits	3,724,970
Occupancy expenses	1,084,256
Other expenses	1,136,792
	<u>5,946,018</u>
Income (loss) before equity in income of subsidiary	4,177,567
Equity in income of subsidiary	<u>-</u>
Net income before income taxes	4,177,567
Income tax expense	3,000
Net income	<u>\$ 4,174,567</u>